CÔNG TY CỔ PHẦN ĐẦU TƯ PHÁT TRIỂN MÁY VIỆT NAM
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Xác nhận Công bố thông tin
BT1-07 KĐT mới An Hưng, Tố Hữu, Phường Dương Nội, thành phố Hà Nội, Việt Nam

VIETNAM MACHINE INVESTMENT DEVELOPMENT JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 01/2026/PH-BC-VIMID

Ha Noi, July 29, 2026

REPORT

On the Result of the public offering of additional shares to existing shareholders

(Pursuant to the Certificate of Registration for Public Offering of Shares No. 206/GCN-UBCK issued by the Chairman of the State Securities Commission on 08/06/2026)

To: **State Securities Commission of Viet Nam**

FOR THE ISSUERS

I. Information about the Issuer

1. Full name of the Issuer: Vietnam Machine Investment Development Joint Stock Company
2. Abbreviated name: VIMID
3. Head office address: BT1-07 An Hung New Urban Area, To Huu Street, Duong Noi Ward, Ha Noi, Viet Nam
4. Telephone: 024.6666.1788 Fax:
   Website: https://vimid.vn/
5. Charter capital: VND 215,250,000,000.
6. Stock code: VVS
7. Bank for opening payment account: Vietnam Prosperity Joint-Stock Commercial Bank
   Account Number: 41553944
8. Business Registration Certificate with business identification No. 0104498100, first issued by the Hanoi Department of Planning and Investment on March 5, 2010, 17th amendment issued by the Hanoi Department of Finance on August 20, 2025.

- Main business line:

Business Code	Principal Business Activities
4610	Agents, brokers and commodity auctions *Details:*

	Sales agency; - *Agency for passenger cars (with up to 9 seats);* - *Agency for other motor vehicles, including:* + *Passenger vehicles with more than 9 seats, including specialized vehicles such as ambulances, prison transport vehicles, and hearses;* + *Cargo vehicles, including specialized vehicles such as tank trucks, refrigerated trucks, trailers and semi-trailers;* + *Specialized vehicles including tank trucks, tow trucks, fire engines, garbage trucks, street sweepers, water sprinklers, concrete mixer trucks, and X-ray vehicles;* + *Passenger vehicles with more than 12 seats, including specialized vehicles such as ambulances, prison transport vehicles, and hearses;* - *Agency for automobile spare parts and accessories.* *(All detailed business activities above exclude auction activities.)* *(Excluding the exercise of export rights, import rights, and distribution rights for goods categorized under the list of goods that foreign investors and foreign-invested economic organizations are prohibited from performing such rights)*

- Main products/services: Importation, distribution and trading of medium-heavy duty trucks, semi-trailer products and specialized vehicles.

9. Establishment and operation license (if required under specialized laws): None.

II. Offering Plan

1. Name of shares: Share of Vietnam Machine Investment Development Joint Stock Company
2. Type of shares: Common shares
3. Number of shares offered: 21,525,000 shares, including:
    - Shares offered by the Issuer: 21,525,000 shares;
    - Shares offered by existing shareholders/owners/members: 0 shares.
4. Offering price: VND 25,000 per share
5. Total proceeds to be raised: VND 538,125,000,000, including:

- Proceeds raised by the Issuer: VND 538,125,000,000;
- Proceeds raised by shareholders/owners/members: VND 0.

6. Distribution method: Additional public offering of shares to existing shareholders through the exercise of subscription rights at a ratio of 1:1.
7. Subscription period:

- For existing shareholders exercising subscription rights in the public offering of shares: From June 25, 2026 to July 16, 2026.
- For the distribution of unsubscribed shares resulting from investors not registering for purchase or failing to make payment in the public offering of additional shares to existing shareholders: From 08:00 on July 27, 2026 to 12:00 pm on July 29, 2026.

8. Closing date of the offering: July 29, 2026.
9. Expected date of share transfer: Expected in August–September 2026, after the Company completes the procedures for changing the information on the number of registered securities at the Vietnam Securities Depository and Clearing Corporation (VSDC) and changing the listing registration at the Vietnam Stock Exchange/Ho Chi Minh Stock Exchange.

III. Result of the public offering of shares

Target investors	Offering price (VND/ share)	Number of shares offered	Number of shares registered for purchase	Number of shares distributed	Number of investors who registered	Number of investors distributed	Number of investors not distributed	Number of remaining shares (**)	Percentage of Shares Distributed
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering of shares	25,000	21,525,000	21,492,130	21,492,130	1,265	1,265	0	32,870	99.85%
2. Handling of undistributed shares	25,000	32,870	32,870	32,870	03	03 (*)	0	0	0.15%
Total	**25,000**	**21,525,000**	**21,525,000**	**21,525,000**	**1,266**	**1,266**	**0**	**0**	**100%**
1. Domestic investors	25,000	20,984,833	20,986,734	20,986,734	1,248	1,248	0	0	100%

Target investors	Offering price (VND/ share)	Number of shares offered	Number of shares registered for purchase	Number of shares distributed	Number of investors who registered	Number of investors distributed	Number of investors not distributed	Number of remaining shares (**)	Percentage of Shares Distributed
2. Foreign investor, Economic organization with foreign investors holding more than 50% of charter capital	25,000	540,167	538,266	538,266	18	18	0	0	100%
Total	**25,000**	**21,525,000**	**21,525,000**	**21,525,000**	**1,266**	**1,266**	**0**	**0**	**100%**

Note:

(*) 02 out of the 03 investors to whom the undistributed shares were distributed were existing shareholders of the Company.

(**) Number of remaining shares is are those not registering for purchase or failing to make payment by investors, which were reallocated by the Board of Directors pursuant to Decision No. 22/2026/QD-HDQT-VIMID dated July 24, 2026.

- In case of underwriting, state the results of the distribution of shares to the underwriting organization in accordance with the commitments under the underwriting agreement (number of shares, price; where there is a syndicate of underwriters, specify each organization): None.
- In case of distributing the remaining shares to one or more specified investors: The number of shares, offering ratio to each investor and their related persons in the Company's charter capital in this offering and in offerings and issuances during the most recent 12 months, and the ownership ratio of each investor and their related persons after the offering, are ensured to comply with Article 42 of Decree No. 155/2020/ND-CP, as detailed in Appendix 01 attached to this Report.

IV. Summary of the results of the share offering

1. Total number of shares distributed: 21,525,000 shares, equivalent to 100% of the total number of shares offered, of which:

- Number of shares of the Issuer: 21,525,000 shares;

- Number of shares of shareholders/owners/members: 0 shares.

2. Total proceeds from the offering: VND 538,125,000,000, of which:

- Total proceeds of the Issuer: VND 538,125,000,000;
- Total proceeds of shareholders/owners/members offering shares: VND 0.

3. Total expenses: VND 373,500,000.

- Underwriting fee (if any): VND 0.
- Share distribution fee (if any): VND 0.
- Audit fee (cost of preparing the audited Report on Contributed Charter Capital): VND 32,400,000.
- Fee for registration of the public offering of shares: VND 17,500,000.
- Fee for finalizing the list of shareholders exercising subscription rights: VND 3,500,000.
- Fee for transferring money from VSDC to the blocked account: VND 1,100,000.
- Information disclosure fee: VND 0.
- Offering advisory fee: VND 319,000,000.
- Other expenses (if any): VND 0.

4. Total net proceeds from the offering: VND 537,751,500,000.

V. Capital structure of the issuing organization after the offering

1. Capital structure

TT	Category	Number of shareholders	Number of shares owned	Share value at par value	Ownership percentage
I	**Domestic and foreign shareholders**				
1	**Domestic**	1,337	41,973,468	419,734,680,000	97.50%
1.1	State	0	0	0	0%
1.2	Organization	2	3,611,800	36,118,000,000	8.39%
1.3	Individual	1,335	38,361,680,000	383,616,680,000	89.11%
2	**Foreign**	19	1,076,532	10,765,320,000	2.50%

2.1	Foreign organizations, economic organizations with foreign investors holding more than 50% of the charter capital.	3	91,200	912,000,000	0.21%
2.2	Individual	16	985,332	9,853,320,000	2.29%
	Total (1 + 2)	**1,356**	**43,050,000**	**430,500,000,000**	**100.00%**
II	**Founding shareholders, major shareholders, other shareholders**				
1	Founding shareholders	0	0	0	0.00%
2	Major shareholders	3	27,323,600	273,236,000,000	63.47%
3	Shareholders holding less than 5% of the voting shares	1,353	15,726,400	157,264,000,000	36.53%
	Total (2 + 3)	**1,356**	**43,050,000,000**	**430,500,000,000**	**100.00%**

2. List and ownership percentages of major shareholders

No.	Shareholder's Name	Enterprise Registration Certificate No., Establishment and Operation License No./Equivalent Legal Document No./Personal Identification No./Passport No.	Number of shares owned	Ownership percentage
1	Nguyen Vu Tru	031080000529	19,273,600	44.77%
2	Nguyen Thi Thu Huyen	008181000039	4,450,000	10.34%
3	M&A Holding Viet Nam Joint Stock Company	0107107796	3,600,000	8.36%

VI. Attached documents

1. Confirmation issued by the bank where the blocked account is opened regarding the proceeds received from the offering;
2. Official letter of explanation on the balance of the blocked account in the offering public offering of shares in 2026 of Vietnam Machine Investment Development Joint Stock Company;
3. Decision of the Board of Directors No. 22/2026/QĐ-HĐQT-VIMID dated July 24, 2026 regarding Approval of the Results of the Exercise of Subscription Rights in the Public Offering of Additional Shares to Existing Shareholders and the Plan for Handling Unsubscribed Shares resulting from investors not registering for purchase or failing to make payment;
4. Decision of the Board of Directors No. 23/2026/QĐ-HĐQT-VIMID dated July 29, 2026 regarding Approval of the Results of the public offering of shares in 2026.

Ha Noi, July 29, 2026

VIETNAM MACHINE INVESTMENT DEVELOPMENT JOINT STOCK COMPANY

(Legal Representative)

CÔNG TY CỔ PHẦN ĐẦU TƯ PHÁT TRIỂN MÁY VIỆT NAM

CHỦ TỊCH HĐQT

Nguyễn Vũ Trụ

APPENDIX 01: LIST OF INVESTORS DISTRIBUTED SHARES RESULTING FROM INVESTORS NOT REGISTERING FOR PURCHASE OR FAILING TO MAKE PAYMENT

No.	Investor/ Related Person	Relationship with the Company/ Insiders/ Major Shareholders	Before the offering		In offerings and issuances within the last 12 months			After the offering	
			Number of shares held	Percentage of Charter Capital (21,525,000 shares)	Percentage of Charter Capital (21,525,000 shares)	Percentage of Charter Capital (21,525,000 shares)	Percentage of Charter Capital (21,525,000 shares)	Number of shares held	Percentage of Charter Capital (43,050,000 shares)
1	Bui Quang Vinh	None	22,548	0.1048%	22,548	10,000	0.1512%	55,096	0.1280%
	Related persons holding shares or purchasing shares in the offering: None								
2	Luu Thi Thu Hang	Employees	2,200	0.0102%	2,200	10,000	0.0567%	14,400	0.0334%
	Related persons holding shares or purchasing shares in the offering: None								
3	Nguyen Quang Hung	None	0	0.0000%	0	12,870	0.0598%	12,870	0.0299%
	Related persons holding shares or purchasing shares in the offering: None								